## Southwest Carpenters Pension Trust Multiemployer Pension Plan Disclosures

In accordance with FASB Accounting Standards Update (ASU) 2011-09, Disclosures about an Employer's Participation in a Multiemployer Plan the following general information is being provided to you to assist with disclosures that may need to be included in your financial statements:

- 1. Plan Legal Name Southwest Carpenters Pension Plan
- 2. Plan Employer Identification Number 95-6042875

3. Plan Number - 001

4. Pension Protection Zone Status Certified by Plan Actuary

- a. 2020 Green
- b. 2021 Green
- c. 2022 Green

5. The Plan is not subject to a Funding Improvement or Rehabilitation Plan

## 6. Expiration Dates of Major Collective Bargaining Agreements

a. Southern California – June 30, 2026 b. Southern Nevada – June 30, 2023 c. Northern Nevada - June 30, 2023 d. Arizona i.Building – June 30, 2026 ii.Heavy Highway - June 30, 2024 iii.Millwrights - August 31, 2027 e. Utah – i.Building – September 30, 2023 ii.Heavy Highway - June 30, 2024 iii.Millwrights - March 31, 2027 f. New Mexico – December 31, 2023 g. Colorado i.Drywall - June 30, 2024 ii.Millwrights - May 31, 2027 iii.Building - April 30, 2025 iv.Heavy Highway - April 30, 2025 h. Eastern Washington/Northern Idaho - May 31, 2025 i.Millwrights - May 31, 2027 i. Southern Idaho - May 31, 2025 i.Millwrights - May 31, 2027 j. Wyoming - May 31, 2025 i.Millwrights - May 31, 2027 k. Montana - May 31, 2024 i.Millwrights - May 31, 2027

- 7. For the Plan years ending December 2020, December 2021 and December 2022, no individual employer's contributions represented more than five percent of total contributions to the Plan.
- 8. The Plan files Form 5500 with the Department of Labor which is available at <u>www.dol.gov.ebsa.</u>