

Southwest Carpenters Pension Trust  
Multiemployer Pension Plan Disclosures

In accordance with FASB Accounting Standards Update (ASU) 2011-09, Disclosures about an Employer's Participation in a Multiemployer Plan the following general information is being provided to you to assist with disclosures that may need to be included in your financial statements:

1. Plan Legal Name – Southwest Carpenters Pension Plan
2. Plan Employer Identification Number – 95-6042875
3. Plan Number – 001
4. Pension Protection Zone Status Certified by Plan Actuary
  - a. 2019 - Green
  - b. 2020 - Green
  - c. 2021 - Green
5. The Plan is not subject to a Funding Improvement or Rehabilitation Plan
6. Expiration Dates of Major Collective Bargaining Agreements
  - a. Southern California – June 30, 2022
  - b. Southern Nevada – June 30, 2023
  - c. Northern Nevada – June 30, 2023
  - d. Arizona –
    - i. Building – June 30, 2022
    - ii. Heavy Highway – June 30, 2022
    - iii. Millwrights – August 31, 2022
  - e. Utah –
    - i. Building – September 30, 2023
    - ii. Heavy Highway – June 30, 2024
    - iii. Millwrights – March 31, 2022
  - f. New Mexico – December 31, 2023
  - g. Colorado -
    - i. Drywall – June 30, 2024
    - ii. Millwrights – May 31, 2022
    - iii. Building – April 30, 2022
    - iv. Heavy Highway – April 30, 2022
7. For the Plan years ending December 2019, December 2020 and December 2021, no individual employer's contributions represented more than five percent of total contributions to the Plan.
8. The Plan files Form 5500 with the Department of Labor which is available at [www.dol.gov.ebsa](http://www.dol.gov.ebsa).