

Last Name	First Name	MI	Social Security Number
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BENEFICIARY DESIGNATION*

Primary Beneficiary(ies)

List the person(s) who should receive your Life Insurance Benefit from the Health & Welfare Plan and your Vacation balance in the event of your death. If you are not married, this form will also apply to any earned Pension and/or Annuity benefit upon your death.

Name	Relationship	Social Security Number	Benefit %
Address		Phone Number	Date of Birth
Name	Relationship	Social Security Number	Benefit %
Address		Phone Number	Date of Birth
Name	Relationship	Social Security Number	Benefit %
Address		Phone Number	Date of Birth

Secondary Beneficiary(ies)

Secondary Beneficiaries will be paid in the event that all Primary Beneficiary(ies) are deceased at the time of your death or the Administrative Office is unable to locate your Primary Beneficiary(ies).

Name	Relationship	Social Security Number	Benefit %
Address		Phone Number	Date of Birth
Name	Relationship	Social Security Number	Benefit %
Address		Phone Number	Date of Birth

Subject to the terms of the Trust Agreements for the Southwest Carpenters Health and Welfare Trust, the Southwest Carpenters Vacation Trust, the Southwest Carpenters Pension Trust and the Southwest Carpenters Annuity Trust, I request that any sum becoming payable to a beneficiary under said Trusts upon my death be payable to the beneficiaries listed above. I hereby revoke all designations of beneficiaries previously made by me under said Trusts.

Note: Plan rules dictate that your legal spouse will automatically be considered your Beneficiary for benefits from the Southwest Carpenters Pension Trust and that your legal spouse must consent in writing to the designation of a Beneficiary other than your spouse for the Southwest Carpenters Annuity Trust. Consult the Summary Plan Description (SPD) for more information on life insurance and/or survivor benefits for each Trust.

*** To add additional beneficiaries, to designate alternative beneficiaries by Fund and/or designate a Southwest Carpenters Annuity Trust beneficiary other than your spouse please go to www.carpenterssw.org to download Beneficiary Designation Form by Trust Fund. For assistance contact the Administrative Office at (213) 386-8590 or (800) 293-1370.**

Signature	Date